

## Subscription form – Application for registration | CHF - INT

With reference to the Articles of Association ([www.enespa.eu/statuten](http://www.enespa.eu/statuten)) of enespa ag known to the undersigned, the issue prospectus ([www.enespa.eu/emissionsprospekt-aktien](http://www.enespa.eu/emissionsprospekt-aktien)) pursuant to FIDLEG, the authorizing resolution of the General Meeting of Shareholders of 08.18.2023 concerning the introduction of a capital band whereby the share capital can be increased by up to CHF 1,733,212.00 through the issuance of max. 1,733,212 registered shares at CHF 1.00 (ordinary shares) as well as the execution resolution of the Board of Directors of the Company dated 08.31.2023 regarding the increase of the share capital of the Company through the issuance of max. 250,000 new registered shares at CHF 1.00 nominal value, the undersigned hereby instructs as follows:

I/we subscribe to \_\_\_\_\_ new enespa ag registered share(s) at an issue price of CHF 30.00 net  
(min. 500 shares) (nominal value CHF 1.00)  
Valor 429.906.308 / ISIN CH 042 906 30 81  
I/we apply for entry in the share register.

### Subscriber/beneficial owner (authorised signatory, depositor)

Mr  Ms  Company name

Name, first name/Company name

DOB

Street/no.

Postcode, town/domicile

Country/nationality

Telephone during the day

E-Mail address

We will deposit your shares free of charge at the Appenzeller Kantonalbank. This will be confirmed to you by our administration.

### Requirement for registration

I/we note that enespa ag may refuse me/us as shareholder with voting rights in whole or in part due to statutory registration restrictions. I/we declare that I/we am/are acquiring the shares for my/our own account and for my/our legal and beneficial ownership and not on a fiduciary basis or otherwise on behalf of any third party. Should I/we deviate from this principle in individual cases, I/we shall inform the Bank accordingly.

### Share certificates Security/securitisation type

I/we note that the registered shares of the company are issued as uncertificated securities and are held in safe custody as intermediated securities and that each shareholder may at any time request the company to issue a certificate for the registered shares he/she owns, but has no right to request the printing and delivery of certificates for registered shares or the conversion of the issued registered shares into another form under the Intermediated Securities Act. The transfer of registered shares held in custody as intermediated securities and the provision of collateral to the latter is governed by the provisions of the Intermediated Securities Act. The transfer or provision of securities by means of a written declaration of assignment (cession) is excluded.

### Payment obligation

I/we hereby undertake unconditionally to pay the contribution corresponding to the total issue amount of CHF \_\_\_\_\_ of the \_\_\_\_\_ registered shares subscribed by me/us by cash contribution to the capital payment account of enespa ag at Berner Kantonalbank (in favour of the account IBAN: CH92 0079 0016 5901 9211 4, SWIFT: KBBECH22XXX in the name of enespa ag at the free disposal of enespa ag, CH-9050 Appenzell, with the note "Subscription to capital increase 08-18-2023") by 11-10-2023 at the latest (receipt).

\_\_\_\_\_  
Place and date

\_\_\_\_\_  
Signature

**This subscription must be submitted no later than 10-31-2023 to: enespa ag, Schäfligasse 1, CH-9050 Appenzell**